

(573)751-4213

REGISTRATION NO.: 24015 BOOK: 85 PAGE: 274
BONDS ISSUED BY: Windsor C-1 School District
AMOUNT OF ISSUE: \$8,000,000.00 COUNTY: of Jefferson
DATE OF ISSUE: May 31, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities including the construction, equipping, and furnishing of new industrial arts/technology classrooms, and a multipurpose room at the high school; the construction, equipping, and furnishing of additional classrooms to the Windsor Elementary School; the renovation, equipping, and furnishing of existing industrial art classrooms for Middle School purposes; the correction of flooding conditions and the completion of playground improvements to make it handicapped accessible for the James E. Freer Elementary School; the purchase of buses and real estate for future needs of the District.**

Rate of Interest	Amount	Maturity
4.200%	\$ 1,000,000.00	03/01/2008
4.300%	1,050,000.00	03/01/2009
4.400%	1,100,000.00	03/01/2010
4.500%	1,150,000.00	03/01/2011
4.650%	1,150,000.00	03/01/2012
4.750%	1,250,000.00	03/01/2013
4.850%	1,300,000.00	03/01/2014

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2008 through March 1, 2011 may be redeemed on and after March 1, 2006 (without premium). Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$7,914,500.00
INTEREST RATE:	4.7102%
ASSESSED VALUATION:	\$128,009,195
INDEBTEDNESS:	(Including this issue) \$17,680,000
NOTICE OF ELECTION:	Published one newspaper March 19 and 26, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...1,473; No...594
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

****to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof**